

Dr Berna Bridge

Oxford International Study Centre British Chamber of Commerce, Myanmar









Dr Berna Bridge Shortly...

- Electronic Engineer (B.Eng.-Liverpool University)
- MBA + Doctorate on Leadership and Management (Leicester University)
- PGCE in Education
- 25 Years of Experience as a Director/Manager
- 15 years of Experience Lecturing at University Level
- Lecturing 2 courses: Leadership and Management (Engineering Faculty)

Professional Ethics in the Built Environment (Architecture Faculty)

• Author of 16 books on leadership and management









The Changing Social Contract

• The traditional Human Resource Management paradigm assumes the purpose of HRM is to <u>control</u> and <u>limit</u> people, <u>enforce rules</u> and <u>regulations</u>, seek stability and efficiency, design a top down hierarchy to direct people and achieve bottom-line results.

• The emerging paradigm recognizes that today's HR managers need different skills to engage the <u>hearts and minds</u>, be ethical as well as take advantage of their labour.









Effective Human Resource Management (HRM)

- Effective HRM is the key to the provision of high quality experiences.
- Organisation depend for their success on the quality, commitment and performance of people who work there.
- Quality: This is an issue of both specification and development.
- Informed recruitment and selection procedures are essential element of specification: What job needs to be done and what sort of person do we need to carry out that job?









Continuing...

- **Commitment:** Wanting to do well, to feel a sense of belonging to a team of people working towards the same goal, and achieving targets.
- Commitment is something that has to be managed, it can not be assumed.

• **Performance:** Quality of performance is not an absolute standard, it varies, is defined **for, with** or **by** individuals, qualitative or quantitative in nature. **Targets, feedback, reassurance, support, recognition, input, outcomes** are important factors.









People

• All people are **entitled** to **effective and sensitive** management, from recruiting to leaving the organisation.

• For this, **clear objectives** need to established, agreed against which performance can be monitored, measured and evaluated.

• First step is a **strategic approach to recruitment** with forward thinking.









Managing Recruitment

- Managers cannot assume either that labour market conditions of **yesterday** apply **today.** There are 5 contexts:
- Growth and survival: Expansion or retrenchment
- Succession planning: eg Staff age profile, technology overtaking
- Labour market: Who is available
- Legislation: e.g. Equal opportunities, Covid19
- Local conditions: e.g. Competing organisations, high staff takeover









Recruitment

- Recruiting is defined as activities or practices that define the characteristics of applicants to whom **selection procedures** are ultimately applied.
- General content for the whole course:
- Learn how to recruit the right people
- Apply your new recruitment skills at work
- Increase your confidence as a manager









Why are you recruiting?

- Perhaps a member of your staff has resigned.
- Or maybe your organisation is growing

- With careful planning, you may decide you do not need to recruit after all.
- Remember
- People are the most important resource in any organisation









Do you need to recruit?

- Why is the new position necessary?
- What are the roles and responsibilities of the new position?
- Who will the position report to?
- How senior is the position?
- What skills and experience would be required to perform the role?
- Could the role be covered by any other position within the organisation?









Has someone resigned or retired?

- Why has the existing job holder resigned?
- How has the role developed over time?
- Will the role continue to exist for the foreseeable future?
- Could any other job holder handle the additional responsibility of part/all of the role?
- How important is the role? Is the role central to the organization?
- How does the role contribute to the overall objectives of the department, and ultimately of the organization?









Assessing the Alternatives

- **Reorganization:** Can the functions and responsibilities of the position be redefined? Reassigned? Is there someone asking for more responsibility? Can they cope with more?
- Outsourcing: Could the role be outsourced?
- **Automation:** Either now or soon in the future?
- Type of role: Now full-time, can it be turned into part-time? Saving to spend elsewhere or giving more flexibility









Predicting the Need to Recruit: Workforce Planning

- Step one: Estimating workforce requirements. (Usually one year)
- Business plan: Objectives, specific targets, sales, costs...
- Will more or less staff be required?
- Do you already have shortages?
- Will changes to working patterns be required?
- Will any services need to be centralised or outsourced?









- Step two: Audit your current staff
- Where in your organisation do you have staff wastage?
- Where are you most under-staffed?

- Step three: summarise the skills and staff gap
- Develop a plan that defines specific staffing for the following year
- The likely periods when recruitment will be necessary









Recognising the Costs

- Advertising costs
- Agency costs
- Developing an application form
- Interviewing time by you and your colleagues
- Second interviews
- Selection
- Training and development









Planning: Most important stage of all

- Checklist: (Appointing the wrong person? Is it really necessary?)
- Why has the vacancy arisen?
- What specific role? What sort of a person?
- Do you need to recruit?
- Does the job need to be full-time? Could someone else do it part-time?
- Could you have predicted this vacancy?
- Do you have an overall workforce plan?
- Have you estimated to cost of recruiting? Do you still need to recruit?









Analysing the Job

• Now we know we need to recruit, we have considered the alternatives, how do we fill the position with the ideal person?

- How do we put together a job description?
- How do we put together a person specification?









Reviewing the Role

- If you do not understand the role you are recruiting for, you are unlikely to appoint a suitable candidate. So, what information do you need to gather?
- Purpose: What is the main purpose of the role?
- Principle objectives: What are the principle objectives of the role?
- Job Type: Full-time? Part-time? Job share?
- **Departments and colleagues**: Who does the role report to? Which department will the new person work in? Will the recruit work in a large dept or a small team? Self sufficient?









Continuing...

- **Physical Location:** Where will the job be based? Travelling between sites? Driving license? Will the dept move to a new location soon?
- **Prospects:** Is there a career path? Is the role static, consistent, won't change over time?
- Authority/Responsibility: Responsibility for other staff? For processes? For Money? Will he be required to discipline staff?
- Assessment procedures: What sort of monitoring, assessing systems in the company?
- Skills and knowledge: What are the needs of the role? Qualifications? Essential skills/desirable skills?
- Experience









Sources of Information

- Where are you going to collect all this information from?
- Existing job description: Give some thought to how much the job has changed since this was written. What has changed? A good chance to review the situation.
- Existing job holder: This person will know exactly all the details, frustrations, limitations of the job.
- Line Manager: This person will know a lot of the details and what needs to change, as well.
- Organisational charts: Also helpful
- Appraisal forms: Of the previous employee will be useful









Continuing...

- Personnel plans: They summarise
- Organisation's overall objectives and targets
- The departments and individuals required to meet these objectives
- The specific training and development needs of the individuals









Compiling a Job Description

- Very important. It outlines the main purpose, tasks and responsibilities of the position. It helps:
- You to focus on the skills, knowledge and experience required to do the job
- You to draft the wording used in the recruiting advertisement
- It can be sent out to prospective candidates, enabling them to understand if they are qualified for the job
- Helps to shortlist candidates
- You can refer to it through the interview
- You can use it once you employed for appraisal and for training/development









Simple Job Descriptions

- This should summarise the basic requirements and conditions of the role, restricted to one sheet of paper. Should include the following:
- **Job Title:** Simple and unambiguous. (e.g.: Telephonist rather than Customer Services Operative)
- Job location: Working in several sites? You may want to keep all options open.
- Who the holder reports to: Use the line manager's title, not the name. This way, you focus on roles rather than personality.









Continuing...

- Job purpose, tasks and responsibilities: List simply and clearly.
- Hours required, grade and holiday entitlement: Start and finish time, flexibility?
- Signed and dated... This will indicate when the job description was updated and who complied it.









Tip: try to choose «action» verbs to describe the key tasks

- Clerical
- Check
- Make available
- Operate
- Provide
- Maintain
- Submit
- present

- Senior Specialist
- Analyse
- Propose
- Interpret
- Advise
- Appraise
- Recommend
- Develop









Continuing...

- Line Management:
- Plan
- Direct
- Establish
- Implement
- Achieve
- Ensure
- Maintain
- Set
- Review









Longer Job Descriptions

- Often used for appraisals, too.
- As well as the key responsibilities, individual objectives and tasks that make up each responsibility should be listed. Should be unambiguous.









Person Specification

- What type of person would be best suited to the role?
- This is a document that sets out the skills, knowledge and experience required to do the job properly.
- It is useful for shortlisting candidates.
- Ideal for planning the interview questions
- Assists with training and development after selection
- It is an ideal platform for all the stages









Content

- So, what should a person specification look like? May vary from job to job, from organisation to organisation.
- Start with a job description. Key tasks, objectives, responsibilities
- Next is required skills, knowledge and qualifications.
- Can he handle pressure?
- Can he motivate a team?
- Typically person specification should be divided into a number of different headings









Qualifications

- What qualifications would the ideal candidate possess?
- What level of education are you looking for? (Not all universities are equal in education)
- Add desirable additional qualifications
- Do not be tempted to employ an overqualified person, who might become bored quickly and leave.
- An under qualified person may not be able to do the job and also feel pressurised.









Skills and Abilities

- What specific skills or abilities are required for the ideal candidate?
- Will the ideal person need to be a self-starter, a team member, or both?
- Will they need to negotiate keenly with suppliers?
- Do they need to give presentations?
- Do they need to solve problems?
- Does the work involve precision/manual dexterity?
- Imagine the perfect candidate: what skills would they have?









Experience

- This is another area where you should apply caution.
- Be realistic, some jobs require no experience, some jobs require many years of experience.
- Someone with a lot of experience may become bored quickly and leave.
- The ability to do a job is not simply the amount of years spent doing it, someone with wider rather than longer experience may be more useful.









Personality

- Does the role involve a degree of pressure?
- Patience?
- Many roles involve decision making.
- Locus of control? (External/Internal)
- Big 5 personality factors









Big 5 Personality Factors

• Extroversion: The degree to which a person is sociable, talkative, assertive, and comfortable with interpersonal relationships.

• <u>Agreeableness:</u> The degree to which a person is able to get along with others by being good natured, cooperative, forgiving, understanding and trusting.

• <u>Conscientiousness</u>: The degree to which a person is focused on a few goals, thus behaving in ways that are responsible, dependable, persistent, and achievement oriented.









Continuing...

• <u>Emotional stability</u>: The degree to which a person is calm, enthusiastic, and secure rather than tense, nervous, depressed, moody, or insecure.

• <u>Openness to experience</u>: The degree to which a person has a broad range of interests and is imaginative, creative, artistically sensitive, and willing to consider new ideas.









Locus of Control

• An individual's personality influences a wide variety of work related attitudes and behaviours.

• <u>Locus of control</u>: The tendency to place the primary responsibility for one's success or failure either within oneself (internally) or on outside forces. (externally)









Internal Locus of Control

- Some people place the primary responsibility within themselves, they feel in control of their own fate.
- These people have a high *internal* locus of control.
- These people are easier to motivate.
- They are better able to handle complex information and problem solving, are more achievement oriented but
- are also more independent and more difficult to lead.









External Locus of Control

• Other people believe that events in their lives occur because of **chance**, luck or outside people and events.

• They have a high *external* locus of control.

- They are harder to motivate
- but easier to lead









Physical Characteristics

- What should the general appearance be like?
- How about health?
- Need good eyesight or hearing?
- Strong, able-bodied?
- List the physical requirements of the role.
- Be objective and flexible.
- Don't discriminate on grounds of age, sex or disability.









Style

- Mark the essential and desirable ones separately
- Describe everything clearly, precise, unambiguous.









Checklist

- Do you understand fully the requirements and responsibilities of the position you need to fill?
- Could you describe why this role is important to the organisation and how it relates to other team or department roles?
- Have you complied a job description for the role?
- Have you considered what skills, knowledge and experience the ideal candidate is likely to have?
- Have you put together a person specification?









Establishing the Terms of Employment

• Part-time or Full-time: Good dea to consider the terms of employment that you can offer by looking at the amount and intensity of work.

• Advantages of part-time staff: More flexible about hours, can cover peak times, opportunity to cover sick-leave, holidays and other absences. Better than paying overtime to full time employees.









Continuing...

• **Disadvantages of part-time staff:** May be harder to recruit, do they work elsewhere, etc...

- Short-term contracts: Not permanent, fixed period. (e.g. technology catching up, not having to pay separation pay)
- Maybe the position is hard to fill, filling it with someone you are not sure about.
- The danger: They may not last the whole duration.









Cont...

• **Job sharing**: When two people share roles for a responsibility, to achieve certain objectives.

• Generally it is the same pay and conditions for the 2 people sharing the job with different abilities but you do not have to.

• Good recruitment involves considering every option available.









Using Freelancers

• They are **self-employed workers (experts)** that you can call upon when you need them, to perform specific, finite tasks for your organisation which does not demand a full-time employee and not appropriate for a part-time one.

• E.g.: Technical problems, prepare a website, fix the roof, temporary plumming problems, external audit for the accounts, training...

• They will not appear on the staff pay list. They are generally more expensive.









Finding Freelancers

They market and sell themselves...

• Internet: Type freelance with the area you are looking for. (like sales, or design)

- One of the most popular is www.elance.com (The site has a useful category of listing)
- Issue them with a contract, manage their work like they are salaried staff.









Salary Ranges and Scales

- Before you start recruitment, you need to be clear on pay.
- Larger organisations have comprehensive salary bands and scales in place reviewed annually.
- The level of responsibility of the role
- The contribution of the role towards sales or profit goals
- The skills and experience required for the role.









If your organisation does not have a fixed system:

- What was the outgoing job holder's salary?
- Did the issue of salary contribute to the departure of the outgoing job holder?
- How important is this role to the objectives of the department/team/organisation?
- What level of reponsibility does this role carry?
- What skills/experiences are you looking for? Are they hard to find?
- What do your competitors pay for similar role?
- What salaries are offered in classified advertisements for similar roles?









Pay the Staying Rate not the Going Rate

- If you want to recruit motivated, loyal employees, then you pay the staying rate, not the going rate.
- Going rate is what everyone else pays.
- That's fine if the skills required are easy to find but recruitment is an expensive process.
- Consider an upper and lower band that is fair, that will encourage the most skilled and able to apply. Remain flexible.









Checklist

- Are you looking for part-time or full-time employees?
- Should you offer a short term contract?
- Is the role suitable for job sharing?
- Would using freelancer be effective?
- What salary range scale will you offer?









Attracting Applicants

- Recruiting internally
- How to advertise internally
- How to reject internally









Transfers and Promotions

- Before spending Money advertising, have a look around.
- Your new recruit may already be working in your organisation.
- Advantages: you already know his/her performance, strengths and weaknesses, loyalty and commitment, adaptation to the organisational culture. Save time and expense. Motivating for other staff.
- **Challenges:** recruit the most suitable, not the one next in line. Still, go through formal and fair recruitment procedure, giving everyone a chance.
- Strike a balance between bringing fresh, new ideas and retain good employees.









Advertising Internally

- Use:
- Noticeboards and bulletin boards
- Company newsletters
- Internal e-mails
- Company intranet
- Memos and circulars
- Direct approaches









Rejecting Internal Candidates

- Disgruntled employee
- Morale and confidence?
- Take time to explain why, which skills are missing
- Do not discourage to apply to other roles
- Discuss specific training









Other

- Turning temporary staff into permanent: Extremely effective
- **Retirees**: They may want to retire and carry on part-time, return as a consultant or cantractor. (They already know the work ethic of your company)
- Former employees: some companies never re-employ. (unless health or maternal) This depends on why they left in the first place.
- **Referrals:** your own staff refers them. (Recommendation) they should apply through the official channels.
- Drop-ins: people will just drop in and leave a CV









Using Agencies

- **Specialist Agencies:** Recruitment agencies. They will need a careful briefing. They will be experienced in interviewing, assessing CV's, industry knowledge. Extremely expensive. Briefing is time-consuming.
- Choosing the right agency: Start locally. Look at newspapers. Use internet.
- Give feedback: Whether the employee is the right one or the wrong one, give feedback.
- **Agency costs:** For full-time employees they usually charge a percentage or the annual salary of the employee. (Average: 10%) Shop around.









Headhunters (Executive search consultants)

- For a senior position
- They are industry specialists
- They have contact databases
- Expensive (at least 1/3 of a year's salary)
- You are paying for expertise
- Find out what extra costs may incur. What if they cannot find the right employee.
- What if the employee leaves in 6 months?









Cont...

- They take a long time to find the right person
- They are not always successful
- Sometime can be wasted...









Other

• **Job centres:** people who are already working hardly visit job centres. Free of charge. For less skilled people.

• Job fairs: If the vacancy is not urgent. Career events run by colleges. Extremely effective.

• Clubs and societies: eg Chartered Institute of Marketing, Institute of Personel and Development...









Cont...

• Schools and Colleges: For unskilled and inexperienced staff. Pool of candidates. Cheap. You can mold them into your organisational culture.

• Open days: you open your doors for candidates to visit, see your premises, talk to people, take catalogues. Inexpensive.

• Internships: Part-time roles offered to students while they are still studying.









Online Recruitment

- There are hundreds of recruitment sites. So where do you begin?
- How can you be sure your vacancy will be seen?
- Use your own company website.
- Use dedicated recruitment sites.
- Use media sites. (National newspaper)









Cont...

• Advantages: time efficient, not costly, broader pool of candidates, accross continents, modern, forward-looking, arguably the best way

• **Disadvantages:** Most job hunters may look at traditional recruitment media. Not everyone has Access to internet. Easy to apply, so you may have too many applications.









Cont...

- Which online agencies: There are hundreds, 3 big ones
- www.monster.co.uk
- www.fish4jobs.co.uk
- www.workthing.com
- Make yours stand out









Checklist

- Have you posted details of your vacancies on your organisation's intranet or website?
- Have you considered using an online recruitment website?
- Are your press recruitment advertisements replicated on the newspaper's website?
- Have you researched which web agencies would best suit your needs?
- Could you write an online recruitment advertisement?









Further Communication

• bernabridge14@gmail.com

• 0044 7722 747673

• Next Lecture: The Interview



