00th September 2017

Yangon Stock Exchange

**Survey on listing needs**

To whom it may concern

Yangon Stock Exchange (YSX) presents its compliments to your company and is honored to request your company to cooperate in completing a short survey.

YSX started stock exchange trading on 25th March 2016 and in the first stage we appreciate that we have not seen any notable progress with only 4 listed companies.

We recognize the importance of holding sincere dialogue with various industrial sector leaders, such as your good company, including foreign companies. In line with this, YSX would like to conduct a survey on the situation of capital raising, needs for listing and needs for foreign currency asset management in Myanmar in order for us to fully understand the needs.

YSX would greatly appreciate it if your company could fill in the attached questionnaire and send them via email by 00st September 2017. Our email addresses are attached below.

Kindly note that YSX does not disclose any information provided by your answers or opinions and uses it internally for our listing promotion activities.

Sincerely yours,

Yangon Stock Exchange

0000000@ysx-mm.com

**Questionnaire on intention to be listed, situation of financing
and intention of asset management**

**Q1. Regarding the outlines of you company**

- Company formation (1. Established by 100% foreign capital: 2. Joint venture (Investment ratio ( )%):
 3. Branch firm: 4. Representative office)

 - Amount of paid up capital ( USD)

 - Number of employees ( )

**Q2. Capital raising**

\* For liaison office of foreign companies, please let us know the assumption after transforming to a legal body.

**Situation of finance for the business operating in Myanmar**

(1. Have already conducted financing: 2. Under consideration: 3. No necessity in current situation:

4. Others (Reason : ))

**Method of financing (For companies that chose “1. Have already conducted financing” above)**

(1. Loan from bank: 2. Capital injection or loan from parent company:

3. Others ( ))

**Possible scheme for financing (For companies that chose “2. Under consideration” above)**

(1. Stock issuance to the public: 2. Loan from bank: 3. Capital injection or loan from parent company:

 4. Others ( ))

**For companies that chose “1. Stock issuance to the public” above, please also answer the following question:**

Denoted Currency (- USD - Myanmar Kyat - Other currency ( )

Amount of financing capital ( ) USD

Use of proceeds ( )

Please let us know your view or challenges in capital raising in Myanmar.

**Q3. Interest in listing on YSX in the future**

**Kindly provide us with your stance toward listing.**

(1. Currently considering listing within ( ) years: 2. Having an interest in listing within ( ) years: 3. No interest)

**\* Currently foreign companies are not eligible for listing on Yangon Stock Exchange**

For companies that chose “1. Currently considering listing” or “2. Having an interest in listing” above,
kindly provide us with the reason for your answer, obstacles for listing and views on YSX.

**Kindly provide us with the possibility of listing on a stock exchange other than YSX to raise capital for the business operating in Myanmar:**

(1. Currently considering listing within ( ) years: 2. Having an interest in listing within ( ) years: 3. No interest)

Please let us know your targeted stock exchange (if any)

( ) Stock Exchange

(Reason: )

**Q4. Foreign currency asset management in Myanmar**

(1. Under consideration: 2. Having an interest: 3. No interest)

For companies that chose “1. Under consideration” or “2. Having an interest” above, please also answer the following question.

Denoted Currency (- USD - Myanmar Kyat - Other currency ( ))

Amount of assets ( ) USD

**Q5. Kindly provide us with any comments. If you would request a meeting with us, please notify us to that effect.**

Please provide your company’s information below.

Company name:

Contact person:

Phone number:

**Thank you very much for your cooperation.**